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received by the Trustee as rents under the Assigned Leases shall be applied first to the interest payment or the Instalment Payment required to be made on the Notes, and any balance of said moneys shall be applied next to the purposes for which rents were paid under the Assigned Leases or this Indenture, and the excess, if any, shall be paid to the Company or its order within ten days after such Instalment Payment shall have been made.

SECTION 5.02. (a) If the amount specified in Section 3.12(a) hereof shall be paid to the Trustee in respect of all the properties then included in the Trust Estate, the moneys so received by the Trustee shall be applied to the prepayment of all of the then outstanding Notes at a price equal to one hundred per cent (100%) of the unpaid principal amount of the Notes to be prepaid, together with accrued and unpaid interest to the date fixed for prepayment.

(b) If the amount specified in Section 3.12(a) hereof shall be paid to the Trustee in respect of less than all the properties then included in the Trust Estate, the moneys so received by the Trustee shall be applied to the partial prepayment of the outstanding Notes at a price equal to one hundred per cent (100%) of the principal amount to be prepaid, together with accrued and unpaid interest to the date fixed for prepayment.

SECTION 5.03. (a) If all of the properties then included in the Trust Estate shall be purchased by the Lessee pursuant to any provisions of the Assigned Leases, the money received by the Trustee shall be applied to the prepayment of all of the then outstanding Notes at a price equal to one hundred per cent (100%) of the unpaid principal amount of such Notes to be prepaid, plus accrued and unpaid interest to the date fixed for prepayment without premium, and the balance of said moneys, if any, shall be paid to the Company or its order.

(b) If less than all of the properties then included in the Trust Estate shall be purchased by a Lessee or Lessees thereof pursuant to any provision of the Assigned Lease or Leases thereof, the moneys received by the Trustee shall be applied to the partial prepayment of the outstanding Notes to be prepaid at a price equal to one hundred per cent (100%) of the principal amount to be prepaid plus accrued and unpaid interest to the date fixed for prepayment without premium, and the balance of said moneys, if any, shall be paid to the Company or its order.